

Stream TV Networks, Inc.
Balance Sheet

	March 15, 2023	March 31, 2023	April 30, 2023	May 31, 2023	June 30, 2023
ASSETS					
Current Assets					
Bank Accounts					
Bank of America 2950	\$2,363	\$2,347	\$2,331	\$1,756	\$1,740
Total Bank Accounts	\$2,363	\$2,347	\$2,331	\$1,756	\$1,740
Accounts Receivable					
Accounts Receivable	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752
Total Accounts Receivable	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752
Other Current Assets					
Allowance for Doubtful Accounts	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)
Total Loans & Exchanges	\$0	\$0	\$0	\$0	\$0
Total Other Current Assets	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)
Total Current Assets	\$115,238	\$115,222	\$115,206	\$114,631	\$114,615
Fixed Assets					
Machinery, Furniture & Fixures					
linuma Machines	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165
Small Production Unit	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107
Accumulated Depreciation	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)
Office Equipment	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Total Machinery, Furniture & Fixures	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Total Fixed Assets	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Other Assets					
Other Asset					
Construction - Work in Progress Fixed Asset	\$0	\$0	\$0	\$0	\$0
Total Other Asset	\$0	\$0	\$0	\$0	\$0
Due (to) / from Mediataintment	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902
Loans Receivable	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591
Loans Receivable - SeeCubic	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404
Loan to SeeCubic B.V.i.o	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308
Intercompany Interest Receivable - SeeCubic	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594
Loan to Ultra-D Cooperative UA -Other activity	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889
Loan to Ultra-D Cooperative UA	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036
Intercompany Interest Receivable - Ultra-D Cooperative UA	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648
Interest Receivable Ultra-D Cooperatief U.A.i.o - Other	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138
Loan to StreamTV International - Inventory	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551
Loan to Curacao C.V.	\$0	\$0	\$0	\$0	\$0
Intercompany Receivable to STVI	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310
Intercompany Interest Receivable STVI	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363
STREAMTV receivable - STVI prior years invoices	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836
Total Loans Receivable	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569
Investment in Affiliate					
Investment in TechnoVative Ventures	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000
Investment in Curacao C.V.	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296
Total Investment in Affiliate	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296
Investment of Affiliate					
Glasses Free Tehcnology	\$0	\$0	\$0	\$0	\$0

Visual Technology Innovations	\$0	\$0	\$0	\$0	\$0
Subscription Receivable Visual Semiconductor	\$0	\$0	\$0	\$0	\$0
Total Investment of Affiliate	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total Other Assets	<u>\$55,265,865</u>	<u>\$55,265,865</u>	<u>\$55,265,865</u>	<u>\$55,265,865</u>	<u>\$55,265,865</u>
TOTAL ASSETS	<u>\$55,487,084</u>	<u>\$55,487,068</u>	<u>\$55,487,052</u>	<u>\$55,486,477</u>	<u>\$55,486,461</u>
LIABILITIES AND EQUITY					
Liabilities					
Non Current Liabilities					
Payable for advance of expenses by VSI	\$0	\$0	\$0	\$0	\$0
Accounts Payable					
Accounts Payable - Foreign Currencies	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943
Trade Payables - USD	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122
Total Accounts Payable	<u>\$18,392,065</u>	<u>\$18,392,065</u>	<u>\$18,392,065</u>	<u>\$18,392,065</u>	<u>\$18,392,065</u>
Total Accounts Payable	<u>\$18,392,065</u>	<u>\$18,392,065</u>	<u>\$18,392,065</u>	<u>\$18,392,065</u>	<u>\$18,392,065</u>
Other Non Current Liabilities					
Accrued Expenses	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954
Short term Loan from Mathu Loan	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161
	\$0	\$0	\$0	\$0	\$0
Unpaid Payroll	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461
Total Loan	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>
Total Non Current Liability	<u>\$19,115,641</u>	<u>\$19,115,641</u>	<u>\$19,115,641</u>	<u>\$19,115,641</u>	<u>\$19,115,641</u>
2100-00-28 Innoventures Group	\$0	\$0	\$0	\$0	\$0
Intercompany Payable	\$0	\$0	\$0	\$0	\$0
Intercompany Payable OTHER	<u>\$863,832</u>	<u>\$863,832</u>	<u>\$863,832</u>	<u>\$863,832</u>	<u>\$863,832</u>
Direct Deposit Payable	\$0	\$0	\$0	\$0	\$0
Payroll Liabilities					
529 COLLEGE PLAN - SAVINGS	\$0	\$0	\$0	\$0	\$0
CA PIT / SDI	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808
CA SUI / ETT	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599
Federal Taxes (941/944)	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580
Federal Unemployment (940)	\$711	\$711	\$711	\$711	\$711
FL Unemployment Tax	\$124	\$124	\$124	\$124	\$124
NJ Income Tax	\$0	\$0	\$0	\$0	\$0
NV Unemployment Tax	\$477	\$477	\$477	\$477	\$477
PA Income Tax	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166
PA Local Tax	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324
PA Unemployment Tax	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821
TX Unemployment Tax	\$11	\$11	\$11	\$11	\$11
Misc. Taxes Payable	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799
Sales tax payable	\$156	\$156	\$156	\$156	\$156
Total Payroll Liabilities	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>
Longterm liability					
HSBC PPP Loan	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177
Total Non Current Liabilities	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>
Notes Payable to SLS Holdings VI LLC	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122
Total Long-Term Liabilities	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>
Total Liabilities	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>

Equity					
Capital Stock	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500
Preferred Stock Series A Investor Group	\$1	\$1	\$1	\$1	\$1
Common Stock	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156
Total Capital Stock	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657
Additional Paid-In Capital					
APIC - Converted Legend costs	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617
APIC-Series A	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551
APIC-Redemption of BCF	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)
Glasses Free Technology	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501
Visual Technology Innovations	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120
Visual Semiconductor	\$3,802,284	\$3,887,446	\$4,218,580	\$4,419,491	\$4,663,363
Total Additional Paid-In Capital	\$12,695,951	\$12,781,113	\$13,112,248	\$13,313,158	\$13,557,030
31000 3100-00-00 Currency Translation Adjustment	\$0	\$0	\$0	\$0	\$0
Retained Earnings	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)
Current Earnings - Post Petition	\$0	(\$85,178)	(\$416,328)	(\$617,813)	(\$861,701)
Total Equity	\$27,600,736	\$27,600,721	\$27,600,705	\$27,600,130	\$27,600,114
TOTAL LIABILITIES AND EQUITY	\$55,487,083	\$55,487,068	\$55,487,052	\$55,486,477	\$55,486,461

*The originally filed balance sheet and schedules reflected a Net Operating Loss of \$118,566,740 as an asset. Although this is a valuable benefit held by Stream, it is not included in the balance sheet and the bankruptcy schedules will be amended to present same.

**The March 15, 2023 column (the Balance Sheet as of the Petition Date) has been updated to reflect information available to the Debtor, including updated accumulated depreciation.

***The Debtor is still not in possession of all books and records, despite orders from the Delaware Courts, although this presentation is believed to be materially accurate.